



# Enwealth Training Calendar of Events

# 2025

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# Enwealth's 2025 interactive learning

With a focus on sharing insights, industry best practices, and the latest trends, these sessions aim to equip you with the knowledge and skills to navigate the ever-evolving landscape of the financial and pension sectors.

Our calendar is thoughtfully designed to provide valuable insights, knowledge, and skills development in various areas within the financial services and pension industry. We believe these training sessions will empower you with the tools you need to excel in your roles and contribute to the growth and development of your organizations.

Enwealth is committed to delivering high-quality, informative, and engaging training experiences. We look forward to your active participation and engagement as we embark on this exciting journey together.

These learning programs are delivered by highly experienced team of experts from various professional backgrounds.

Thank you for your continued support and participation in our educational initiatives. We look forward to an enriching and productive year of learning and growth in 2025.





## 8<sup>th</sup> Annual Trustees Forum

### Activity / Topic

- Effect of public finance on Pension schemes.
- Analyzing Growth Drivers & Business Risks.
- Financial Education and Retirement Planning
- Impact of Regulatory Changes on Pension Funds

### Participants

Regulators, Trustees, Investment Managers, Heads of Alternate Investments, Sacco's, Insurance Experts, Fintech sector, Legal Advisors and Policy Makers

19<sup>th</sup> - 21<sup>st</sup>

# MAR

Location

## Mombasa

Ksh. 75,000  
Excl. VAT



## 7<sup>th</sup> Global Investment Opportunities

19<sup>th</sup> - 23<sup>rd</sup>

# MAY

Location

## Dubai

2,500 USD  
Excl. VAT

### Activity / Topic

- Global Trends in Pension Fund Management
- Pension Fund Fiduciary Responsibilities and Liability Management
- Sustainable Investing in Pension Funds: A Comparative Analysis of Global Practices

### Participants

Trustees, Administrators, Investment managers, Regulators, Project Financers, Saccos, Fintechs

## 9<sup>th</sup> Edition Enwealth Conversation

### Activity / Topic

### Participants

Regulators, Trustees, Investment Managers, Heads of Alternate Investments, Sacco's, Insurance Experts, Fintech sector, Legal Advisors and Policy Makers

18<sup>th</sup>

# JUL

Location

## Nairobi

FREE



## Financial Wellness Forum

### Activity / Topic

- Retirement Planning
- Retirement Benefits Basics
- Income adequacy
- Income access options
- Healthcare in retirement
- Personal Financial Planning

### Participants

Individuals, Retirees, Trustees, Administrators

18<sup>th</sup>

SEP

Location

Virtual

FREE





## Effective Governance of Retirement Benefits Schemes

23<sup>rd</sup> - 25<sup>th</sup>

# OCT

Location

## Diani

Ksh. 75,000  
Excl. VAT

### Activity / Topic

- Trusteeship and governance of RBS
- Understanding Dynamics in financial Markets
- Pension Governance and Best Practices

### Participants

Regulators, Trustees, Investment Managers, Heads of Alternate Investments, Sacco's, Insurance Experts, Fintech sector, Legal Advisors and Policy Makers Regulators





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